How can financial planning from Empower help me?

At Empower Retirement, we have an experienced team of financial planners who can help you create a long-term plan toward your financial goals. These professionals have acquired specialized training and have experience serving clients who share your questions about preparing for retirement and other financial goals. So you may be wondering, how can working with one of our planners benefit you?

Get holistic planning for all your financial goals

Our planners have extensive experience helping clients build financial plans that address all components of wealth management, including retirement, financial and personal goals, savings and income needs, risk management, and estate planning. Whether you're just starting your career or already retired, consulting with a planning professional may be one of the best ways to position yourself for a successful future.

Here's what a financial planning professional can help you with:

- Retirement savings and income strategies
- Identifying and prioritizing your financial goals
- Organizing your finances
- Insurance and estate planning
- Saving for education
- Debt management

Get comprehensive planning at an affordable cost

- Outside planners can charge a $1,000-$3,000 flat, per-financial-plan fee.[1]
- Here, you'll pay just $499 for a one-time plan, or $299 plus $29/month for ongoing access to a planner with no minimum balance required.
- That fee is only $399 for a one-time plan, or $199 plus $15/month for ongoing access to a planner if you are enrolled in Empower's My Total Retirement™.[2,3]
- Or, if assets in your Empower IRA and investment accounts reach $250,000 or more, this service is absolutely free as part of our platinum-level benefits.

You can relax knowing you have a comprehensive plan in place and the support of a professional, experienced team. By working with an Empower financial planner, you will have access to a wealth of knowledge and experience that may help you position yourself for the retirement of your dreams.

There is no guarantee provided by any party that participation in any of the advisory services will result in a profit.

Investing involves risk, including possible loss of principal.

Learn more today.
Schedule a no-obligation, 15-minute introductory meeting › **retailcfpintro.empowermytime.com**

1 Nerd Wallet, How Much Does a Financial Advisor Cost, August 3, 2020.

2 Advised Assets Group, LLC, a registered investment adviser, provides financial planning services using the MoneyGuidePro tool. MoneyGuidePro is not affiliated with Empower Retirement, LLC and its affiliates.

3 Online Advice and My Total Retirement are part of the Empower Retirement Advisory Services suite of services offered by Advised Assets Group, LLC, a registered investment adviser.

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