

LiveWell Variable Annuity allocation change form



Mail to: P.O. Box 9261, Des Moines, IA 50306-9261
Overnight: 8300 Mills Civic Pkwy, West Des Moines, IA 50266-3833
Phone: 1-866-747-3421 | **Email:** SecuritiesPi@sfgmembers.com

Instructions

Use this form to transfer between investment option(s) or model(s); change current or future allocations; or to elect, change, or cancel automatic portfolio rebalancing.

1. Contract information

Please provide all requested information.

Contract number

Owner's name (first, middle initial, last)

Social Security number

Joint Owner's name (first, middle initial, last) - if applicable

Social Security number

Non-Natural Owner - if applicable

Tax identification number/EIN

Street address

Apartment/Suite number

City

State

ZIP

Phone number

2. Investment option transfer

Transfer all or a portion of the amount invested in specific investment option(s) or model(s) to one or more investment option(s) or model(s). This will not alter allocations for future investments in your Contract unless you select the applicable option under Portfolio Reallocation. **Please use EITHER dollar amounts or percentages.**

Percentage	or	Dollar amount	From (Source Investment Option or Model)	To (Destination Investment Option or Model)
1.	% or \$			
2.	% or \$			
3.	% or \$			
4.	% or \$			
5.	% or \$			
6.	% or \$			
7.	% or \$			

3. Portfolio reallocation

For questions or assistance, please call the Service Center at 866-747-3421. **Check all that apply.**

A. Please update one or more of the following:

- Current allocations:** reallocate my portfolio immediately upon receipt of this request.
- Future allocations:** allocate future contributions according to the percentages indicated on this form.

B. Automatic portfolio rebalancing (check one):

- Elect automatic portfolio rebalancing:** the accumulation value will rebalance to the portfolios selected in the investment elections section. Rebalancing will occur on the Contract Anniversary of the month according to the elected frequency. If a frequency is not selected, the default is quarterly. Please consult your prospectus for details regarding this feature, as well as restrictions, minimum or maximum limitations, and other applicable information. Automatic portfolio rebalancing cannot be elected if you participate in dollar cost averaging. Please indicate frequency:
 Quarterly Semi-annually Annually
- Change automatic portfolio rebalancing:** change the designated investment options for any existing program to match the investment options indicated on this form. Change the designated frequency for an existing program to match this form. Please indicate frequency:
 Quarterly Semi-annually Annually
- Cancel automatic portfolio rebalancing:** continue to signature section.

NOT FDIC/NCUA INSURED, MAY LOSE VALUE INCLUDING LOSS OF PRINCIPAL, NO BANK/ CU GUARANTEE, NOT A DEPOSIT, NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY.

4. Investment options

Please designate your allocations in whole percentages only. No matter which investment options are chosen, the total allocations must equal 100%, or the application will not be considered in good order.

LiveWell® Models

Accumulation	Percent
Conservative	_____ %
Moderate	_____ %
Moderate Growth	_____ %
Growth	_____ %
Aggressive Growth	_____ %

The model portfolios will not automatically rebalance unless automatic portfolio rebalancing is elected.



Investment options	Percent
Large Value	
LVIP American Century Disciplined Core Value Service Class	_____ %
LVIP American Century Value Service Class	_____ %
American Funds IS Washington Mutual Investors Fund Class 4	_____ %
BlackRock Basic Value V.I. Fund Class III	_____ %
BlackRock Equity Dividend V.I. Fund Class III	_____ %
Columbia Variable Portfolio Dividend Opportunity Class 2	_____ %
Columbia Variable Portfolio Select Large-Cap Value 2	_____ %
Invesco V.I. Diversified Dividend II	_____ %
Principal VC Equity Income 3	_____ %
Putnam VT Large Cap Value IB	_____ %
T. Rowe Price Equity Income Port II	_____ %
Large Blend	
American Funds IS Growth-Income Fund Class 4	_____ %
ClearBridge Variable Dividend Strategy Portfolio Class II	_____ %
Columbia Variable Portfolio Contrarian Core Class 2	_____ %
DWS Equity 500 Index VIP Class B	_____ %
Franklin Rising Dividends VIP Fund Class 2	_____ %
Invesco V.I. Equally Weighted S&P 500 II	_____ %
Invesco V.I. Main Street II	_____ %
MFS VIT II Blended Research Core Equity Portfolio Service Class	_____ %
Pioneer VCT Portfolio Class II	_____ %
Putnam VT Core Equity IB	_____ %
Putnam VT Research IB	_____ %

Investment options	Percent
Large Growth	
Alger Capital Appreciation Portfolio Class S	_____ %
LVIP American Century Ultra Service Class	_____ %
American Funds IS Growth Fund Class 4	_____ %
BlackRock Large Cap Growth Equity V.I. Fund Class III	_____ %
ClearBridge Variable Large Cap Growth Portfolio Class II	_____ %
Fidelity VIP Contrafund Portfolio Service Class 2	_____ %
Fidelity VIP Growth Opportunities Portfolio Service Class 2	_____ %
Franklin DynaTech VIP Fund Class 2	_____ %
Janus Henderson VIT Forty Service Shares	_____ %
Principal VC Blue Chip 3	_____ %
Putnam VT Large Cap Growth IB	_____ %
T. Rowe Price Blue Chip Growth II	_____ %
Mid Value	
AB VPS Discovery Value Portfolio B	_____ %
Fidelity VIP Value Strategies Service 2	_____ %
LVIP American Century Mid Cap Value Service Class	_____ %
Columbia Variable Portfolio Select Mid Cap Value 2	_____ %
Janus Henderson VIT Mid Cap Value Portfolio Service Shares	_____ %
Mid Blend	
Calvert VP SRI Mid Cap Portfolio	_____ %
ClearBridge Variable Mid Cap Portfolio Class II	_____ %
Fidelity VIP Mid Cap Portfolio Service Class 2	_____ %
Mid Growth	
LVIP American Century Capital Appreciation Service Class	_____ %
Invesco V.I. Discovery Mid Cap Growth II	_____ %
Janus Henderson VIT Enterprise Service Shares	_____ %
T. Rowe Price Mid-Cap Growth Port II	_____ %

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4. Investment options (continued)

Please designate your allocations in whole percentages only. No matter which investment options are chosen, the total allocations must equal 100%, or the application will not be considered in good order.

Investment options	Percent	Investment options	Percent
Small Value		Commodities/Precious Metals	
Columbia Variable Portfolio Small Cap Value 2	_____ %	PIMCO Commodity Real Return Strategy Portfolio Advisor Class	_____ %
Royce Capital Fund - Small-Cap Portfolio Service Class	_____ %	Energy/Natural Resources	
Putnam VT Small Cap Value IB	_____ %	ALPS Alerian Energy Infrastructure Portfolio Class III	_____ %
Small Blend		Fidelity VIP Energy Service 2	_____ %
DWS Small Cap Index VIP Class B	_____ %	VanEck VIP Global Resources S	_____ %
Invesco V.I. Main Street Small Cap II	_____ %	Financial	
Invesco V.I. Small Cap Equity II	_____ %	JHVIT Financial Industries II	_____ %
Small Growth		Health	
ClearBridge Variable Small Cap Growth Portfolio Class II	_____ %	Putnam VT Global Health Care IB	_____ %
MFS VIT New Discovery Portfolio Service Class	_____ %	T. Rowe Price Health Sciences II	_____ %
Putnam VT Small Cap Growth IB	_____ %	Real Estate	
International Large		Fidelity VIP Real Estate Portfolio Service Class 2	_____ %
American Funds IS International Fund Class 4	_____ %	Franklin Global Real Estate VIP 2	_____ %
American Funds IS International Growth and Income Fund Class 4	_____ %	MFS VIT III Global Real Estate Service	_____ %
Fidelity VIP Intl Capital App Service Class 2	_____ %	Technology	
Invesco Oppenheimer V.I. International Growth II	_____ %	Columbia Variable Portfolio Seligman Global Tech 2	_____ %
Janus Henderson VIT Overseas Service Shares	_____ %	Janus Henderson VIT Global Technology and Innovation Portfolio Service Shares	_____ %
Lazard Retirement International Equity Portfolio Service Shares	_____ %	MFS VIT II Technology Portfolio Service Class	_____ %
MFS VIT II International Intrinsic Value Portfolio Service Class	_____ %	Utilities	
Putnam VT Focused Intl Eq IB	_____ %	MFS VIT Utilities Portfolio Service Class	_____ %
Putnam VT International Equity IB	_____ %	Balanced	
Putnam VT International Value IB	_____ %	LVIP American Century Balanced Service Class	_____ %
Templeton Foreign VIP Fund Class 2	_____ %	American Funds IS Asset Allocation Fund Class 4	_____ %
International Small		Calvert VP SRI Balanced F	_____ %
American Funds IS Global Small Capitalization Fund Class 4	_____ %	Franklin Income VIP Fund Class 2	_____ %
World Stock		Franklin VolSmart Allocation VIP 2	_____ %
American Funds IS Capital World Growth and Income Fund Class 4	_____ %	Invesco V.I. Equity and Income II	_____ %
American Funds IS Global Growth Fund Class 4	_____ %	Janus Henderson VIT Balanced Portfolio Service Shares	_____ %
Invesco V.I. Global II	_____ %	Principal VC Diversified Balanced 3	_____ %
Janus Henderson VIT Global Research Portfolio Service Shares	_____ %	Principal VC Diversified Growth 3	_____ %
PIMCO StocksPLUS® Global Portfolio Advisor Class	_____ %	Principal VC Diversified Income 3	_____ %
Emerging Markets		Putnam VT George Putnam Balanced IB	_____ %
American Funds IS New World Fund Class 4	_____ %	Putnam VT Global Asset Allocation IB	_____ %
Fidelity VIP Emerging Markets Portfolio Service Class 2	_____ %	Risk Based Allocation	
MFS VIT II Emerging Markets Equity Portfolio Service Class	_____ %	Fidelity VIP FundsManager 50% Portfolio Service Class 2	_____ %
Putnam VT Emerging Markets Equity Fd IB	_____ %	Fidelity VIP FundsManager 70% Portfolio Service Class 2	_____ %
Templeton Developing Markets VIP Fund Class 2	_____ %	Fidelity VIP FundsManager 85% Portfolio Service Class 2	_____ %

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4. Investment options (continued)

Please designate your allocations in whole percentages only. No matter which investment options are chosen, the total allocations must equal 100%, or the application will not be considered in good order.

Investment options	Percent	Investment options	Percent
Global Allocation		JHVIT Strategic Income Opportunities II	_____ %
American Funds IS Capital Income Builder Class 4	_____ %	Lord Abbett Series Fund Bond Debenture Portfolio VC	_____ %
American Funds IS Global Balanced 4	_____ %	PIMCO Income Portfolio Advisor Class	_____ %
BlackRock Global Allocation V.I. Fund Class III	_____ %	World Bond	
Invesco V.I. Balanced-Risk Allocation II	_____ %	Columbia Variable Portfolio Emerging Markets Bond Class 2	_____ %
Lazard Retirement Global Dynamic Multi Asset Portfolio Service Shares	_____ %	PIMCO Emerging Markets Bond Portfolio Advisor Class	_____ %
MFS VIT II Global Tactical Allocation Portfolio Service Class	_____ %	PIMCO International Bond (USD-Hedged) Portfolio Advisor Class	_____ %
Tactical		Templeton Global Bond VIP Fund Class 2	_____ %
BlackRock 60/40 Target Allocation ETF V.I. Fund Class III	_____ %	High Yield Bond	
DWS Alternative Asset Allocation VIP Portfolio Class B	_____ %	Columbia Variable Portfolio High Yield Bond Class 2	_____ %
Federated Hermes Managed Volatility II Svc	_____ %	Federated Hermes High Income Bond II Svc	_____ %
Guggenheim VIF Global Managed Futures Strategy Fund	_____ %	PIMCO High Yield Portfolio Advisor Class	_____ %
Guggenheim VIF Multi-Hedge Strategies Fund	_____ %	Putnam VT High Yield IB	_____ %
PIMCO All Asset Portfolio Advisor Class	_____ %	Inflation Protection	
PIMCO Global Managed Asset Allocation Portfolio Advisor Class	_____ %	LVIP American Century Inflation Protection Service Class	_____ %
Short Term Bond		PIMCO Real Return Portfolio Advisor Class	_____ %
Lord Abbett Series Short Duration Income Portfolio VC	_____ %	Bank Loan	
PIMCO Low Duration Portfolio Advisor Class	_____ %	Eaton Vance VT Floating-Rate Income	_____ %
Intermediate Bond		Government Bond	
American Funds IS The Bond Fd of Amer 4	_____ %	American Funds IS U.S. Government Securities Fund Class 4	_____ %
Fidelity VIP Investment Grade Bd Svc 2	_____ %	Columbia Variable Portfolio US Government Mortgage 2	_____ %
Invesco V.I. Core Plus Bond II	_____ %	Nontraditional Bond	
JHVIT Select Bond II	_____ %	Columbia Variable Portfolio Strategic Income 2	_____ %
MFS VIT II Corporate Bond Portfolio Service Class	_____ %	PIMCO Dynamic Bond Portfolio Advisor Class	_____ %
PIMCO Total Return Portfolio Advisor Class	_____ %	Ultrashort Bond	
Pioneer Bond VCT Portfolio Class II	_____ %	American Funds IS Ultra-Short Bond Fund Class 4	_____ %
Western Asset Variable Core Bond Plus Portfolio Class II	_____ %	PIMCO Short-Term Portfolio Advisor Class	_____ %
Multisector Bond		Money Market	
Fidelity VIP Strategic Income Portfolio Service Class 2	_____ %	Fidelity VIP Government Money Market Service Class 2	_____ %
		Total investment election	100%

The total of investment options must equal 100%. If it does not equal 100%, this application will be considered not in good order.

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Investment options are valid as of 8/1/2024. Please see prospectus for any applicable changes.

5. Signatures

Either the Owner(s) or Registered Representative with telephone authorization must sign this form.

Owner or Registered Representative's Signature	Date signed (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>
Joint Owner's signature (if applicable)	Date signed (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>

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