

Locating the LiveWell® Product Training Modules in RegEd

1. After logging into RegEd, select the “Enter Product Code” option via the left-hand navigation menu.

The screenshot shows the RegEd interface with the 'Producer Status' page. The left-hand navigation menu is visible, with 'Enter Product Code' selected. The main content area displays the 'Annuities State Suitability Compliance Summary' table:

State	Resident?	Requirement Met?	Product Type	Course Status
Iowa	Yes	No	Fixed & Variable	<input type="radio"/> Order Course
Oklahoma	No	No	All	<input type="radio"/> Order Course

Below the table is a button: Manage My State Suitability Requirements

2. Enter the product code provided and select “Submit.”

The screenshot shows the RegEd interface with the 'Just-In-Time Product Training' page. The left-hand navigation menu is visible, with 'Enter Product Code' selected. The main content area displays instructions and a table of product codes and SRS module names:

Please supply the Product Code provided by your carrier below.

After you supply the Product Code your assigned carrier-specific requirement(s) will appear on your Producer Status page to complete. If you do not complete the assigned carrier-specific requirement(s), you may come back and re-enter the Product Code provided at any time to access the requirement(s) again.

Your carrier will be notified of the status of your completion(s).

*Product Code:

Submit

Product Code	SRS Module Name
11SAMMONS_01	LiveWell Variable Annuity
18SAMMONS_01	LiveWell Freedom Variable Annuity
17SAMMONS_01	LiveWell Preferred Fixed Index Annuity
14SAMMONS_01	LiveWell Fixed Index Annuity
15SAMMONS_01	LiveWell Guarantee Annuity

3. Once you have submitted the product code, you will be directed back to the Producer Status page, where the course should appear. Select “Go To Requirement” to begin the training.

The screenshot shows the RegEd interface with the 'Producer Status' page. The left-hand navigation menu is visible, with 'Enter Product Code' selected. The main content area displays the 'Annuities State Suitability Compliance Summary' table and a new 'Carrier-Specific Product Training' table:

The 'Annuities State Suitability Compliance Summary' table is the same as in the previous screenshot.

Below it is a button: Manage My State Suitability Requirements

The 'Carrier-Specific Product Training' table is:

Requirement	Completion Date	Requirement Status
Sammons Retirement Solutions Product Training		
Sammons Retirement Solutions (11Sammons_01)		<input type="radio"/> Go To Requirement
LiveWell - Fixed Index Annuity (14Sammons_01)		<input type="radio"/> Go To Requirement
Sammons Retirement Solutions - LiveWell Guarantee Annuity (15SAMMONS_01)		<input type="radio"/> Go To Requirement
Sammons - LiveWell Preferred Fixed Index Annuity (17SAMMONS_01)		<input type="radio"/> Go To Requirement