

Address/name change request form

To be completed for address or name change requests.

Altered forms, including but not limited to correction fluid will not be accepted. Ensure this form along with the required documentation is submitted and all sections of this form are completed accurately to ensure prompt processing of your request. Failure to do so may result in a delay in processing.



P.O. Box 10385, Des Moines, IA 50306-0385

Contract information - Please list all contract numbers that require an update.

Policy/Contract number(s)

Owner name	Phone number
Joint Owner name	Phone number

Mailing address

For: ☐ Owner ☐ Joint Owner

Street address

City, State, ZIP

For: ☐ Owner ☐ Joint Owner

Street address

City, State, ZIP

Name change information - This form cannot be used for the purposes of changing ownership or beneficiaries.

Name of: ☐ Annuitant ☐ Owner ☐ Joint Owner

Has changed from

To

Reason for change

Date change occurred

Note: We require legal documentation to support any name change request. Accepted items: Marriage certificate, divorce decree, court orders or corporate resolution. Drivers license or Social Security cards are not accepted.

Acknowledgment

I/We hereby acknowledge that the information provided herein is to the best of my/our knowledge true and accurate. I/We also acknowledge that this form must be fully completed, and failure to complete any portion of this form may delay the processing of the request.

Fraud statements

CA Residents: For your protection, California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent information to obtain or amend insurance or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Contract Owner signature	Date (mm/dd/yyyy)
Joint Owner signature	Date (mm/dd/yyyy)

***If there are multiple owners, all owners must sign before the request can be processed.**

If your request is not in good order, how would you like us to notify you?

Call me at _____ ☐ Contact my agent ☐ Mail a letter to my address of record



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