



**SAMMONS**  
RETIREMENT SOLUTIONS®

# Get your handy conversation starter for 2024

Have you ever “spaced out” on a key number when talking with a client about their financial situation? It’s annoying, but normal. No one can remember it all, all the time.

That’s why we’re offering something I’ve started using every day—our newly updated **2024 Key Financial Data Card**. This card has dozens of key data points you may need when discussing financial options with your clients.

And with your order of the Key Financial Data Cards, you’ll automatically receive copies of the **2024 Annual Review Roadmap** to help clients identify key tax changes and opportunities for the year ahead.

**BEST OF ALL:** It’s all FREE ... compliments of Sammons Retirement Solutions.

## COSTS YOU NOTHING

**KEY FINANCIAL DATA FOR 2024**  
Keep these key numbers at your fingertips.

**Bonus 2024 Annual Review Roadmap: Yours at no cost!**

**2024 Annual Review Roadmap**

Check with your financial professional for information on products available with Sammons Retirement Solutions.

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Want to discuss these materials with our sales team? Call **833-624-0201**.



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