

Charitable contribution request



P.O. Box 10385, Des Moines, IA 50306-0385

To be completed for one time only charitable contributions to non-profit organizations.

1. Contract information

Annuity IRA Policy/Contract number – This option is not allowed on non-qualified Contracts.

Owner name	Social Security number
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2. Non-profit and disbursement information

Taking a withdrawal from a Contract that has a Guaranteed Lifetime Withdrawal Benefit (GLWB) or Guaranteed Minimum Withdrawal Benefit (GMWB) feature may adversely affect the benefits associated with these features. Please refer to the GLWB or GMWB section in your Contract for more details. If your Contract is a fixed index annuity, this withdrawal will remove funds from the fixed and index accounts on a pro-rata basis, based on the value in each account on the effective date of the withdrawal.

Non-profit information provided by you must be completed accurately. A check will be mailed directly to the non-profit organization; no exceptions can be allowed.

Items to consider:

- All available penalty-free funds will be withdrawn from your Contract first. Amounts requested over the penalty-free amount may be subject to a surrender charge.
- All charitable contributions will be made for the current tax year only and will be processed using the current processing date.
- You must be the age of 70 1/2 prior to the time of your request.
- A maximum of \$108,000 can be sent to non-profit organization per calendar year.

Name of non-profit organization	Amount (\$500 minimum)
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Mailing address

City, State, ZIP

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3. Acknowledgment and signature(s)

CA Residents only: For your protection, California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent information to obtain or amend insurance or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

All Residents: I/We hereby acknowledge and understand that:

- by signing this form indicates that each Owner has read, understands and agrees to the information provided throughout the form.
- this form must be fully completed and failure to complete any portion of this form may delay the processing of the request.

Taxpayer certification

Under penalties of perjury, my signature certifies that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me);
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, (b) I have not been notified by the Internal Revenue Service that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding;
3. I am a U.S. citizen or U.S. resident alien; and
4. I am exempt from Foreign Account Tax Compliance Act (FATCA) reporting.

Owner signature/assignee	Date (mm/dd/yyyy)
Joint Owner signature/assignee	Date (mm/dd/yyyy)
Spousal signature*	Date (mm/dd/yyyy)
Notary signature (required for all withdrawals \$250,000 or more)	Date (mm/dd/yyyy)

*If this transaction is subject to a community property interest, we strongly recommend that you obtain your spouse's signature on the spousal signature line in the acknowledgment section of the form to document his/her consent to this transaction. States that recognize community property interests in property held by married persons include Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, and Wisconsin. You understand and agree that Midland National may presume that no community property interest exists if you have not obtained your spouse's signature. Further, you understand and agree that Midland National has no duty to inquire further about any such community property interest. As a result, you agree to indemnify and hold Midland National harmless from any consequences relating to community property interests and this transaction. Note: The term "spouse" includes domestic partner or other partner as permitted by civil union, domestic partnership or similar law.