

Effective 07-01-2024

Changes are listed in red.

Our product features vary by state and firm, including additional benefit availability, issue ages, and more. This state availability chart, along with the forms chart, is vital to understanding state approvals and product feature variations in your state.

Feature abbreviations

ROP: Return of Premium Death Benefit Rider

WOSC: Waiver of Surrender Charge Rider

State	LiveWell Dynamic Annuity Approved	Application	ROP Approved	WOSC Approved	Replacement Notice
AK	X	36163R	X	X	6779*
AL	X	36163R	X	X	6779*
AZ	X	36163R	X	X	6779*
AR	X	36163R	X	X	6779*
CA	X	36163R-CA	X	X	6779-CA
CO	X	36163R	X	X	6779*^
CT	X	36163R	X	Not approved	6779*
DE	X	36163R	X	X	6779-DE*
DC	X	36163R	X	X	6779
FL	X	36163R-FL	X	X	6779-FL
GA	X	36163R	X	X	6779
HI	X	36163R	X	X	6779
ID	X	36163R	X	X	6779-ID
IL	X	36163R	X	X	6779-IL A&B
IN	X	36163R	X	X	6779-IN
IA	X	36163R	X	X	6779*
KS	X	36163R	X	X	6779-KS A&B
KY	X	36163R	X	X	6779*
LA	X	36163R	X	X	6779*
ME	X	36163R	X	X	6779*
MD	X	36163R-MD	X	X	6779
MA	X	36163R-MA	X	X	6779-MA
MI	X	36163R	X	X	6779
MN	X	36163R-MN	X	X	6779-MN
MO	Not approved	N/A	N/A	N/A	N/A
MS	X	36163R	X	X	6779*
MT	X	36163R	X	X	6779*
NE	X	36163R	X	X	6779*
NV	X	36163R	X	X	6779-NV
NH	X	36163R	X	X	6779*
NJ	X	36163R	X	X	6779*
NM	X	36163R	X	X	6779*
NC	X	36163R	X	X	6779*
ND	X	36163R	X	X	6779*
OH	X	36163R	X	X	6779*
OK	X	36163R	X	X	6779-OK
OR	Not approved	N/A	N/A	N/A	N/A
PA	X	36163R	X	X	6779-PA
RI	X	36163R	X	X	6779*
SC	X	36163R	X	X	6779*
SD	X	36163R	X	X	6779*
TN	X	36163R	X	X	6779-TN
TX	X	36163R	X	X	6779*
UT	X	36163R	X	X	6779*
VT	Not approved	N/A	N/A	N/A	N/A
VA	X	34474R-VA	Not approved	Not approved	6779-NAIC*
WA	X	36163R-WA	X	X	6779-WA
WV	X	36163R	X	X	6779*
WI	X	36163R	X	X	6779*
WY	X	36163R	X	X	6779-WY

* A replacement notice is required if the applicant owns an annuity OR life insurance policy.

^ In the state of Colorado, if a resident purchases a life insurance or annuity contract outside of the state of Colorado involving a replacement, the issuing company must receive the Colorado replacement form along with the replacement form required for the state in which the application is signed. If that replacement form is the same version Colorado uses, only one replacement form is required.

Product and feature availability may vary by state and broker/dealer.

Forms information

Trust certification form (34463R):

- Required when a trust is the owner of the annuity.

Non-resident verification form (19305R):

- Required when the annuity is signed in a state other than the resident state of the annuity owner(s).

Dollar cost averaging form (34071R):

- Required to elect dollar cost averaging.

Annuity ACH form (26635R-VA):

- Required when the initial premium is drafted via ACH.

Annuity Training Resolicitation form (33871R):

- Required when an annuity application needs to be dated after the representative completes product training.

State-specific forms information

California:

CA 60+ Variable Annuity Disclosure (15591R):

- Required for all variable annuity sales for owners 60 and older.

CA Home Visit form (9299Y):

- Required to be sent to clients age 65 and older prior to first home visit

Medi-Cal Eligibility Written Disclosure (35574):

- Required by any agent who offers or sells any financial product on the basis of its treatment under the Medi-Cal program

Connecticut:

LiveWell Dynamic Annuity Supplemental Disclosure (34904R-RILA-DISC):

- Required for all sales in CT

Florida:

FL Replacement Form (6153):

- Required for internal replacements.

Minnesota:

LiveWell Dynamic Annuity Supplemental Disclosure (34904R-RILA-DISC):

- Required for all sales in MN

If you're interested in more details about the LiveWell Dynamic Annuity, please call the Sammons Retirement Solutions® Sales Desk at 855-624-0201.

An investment in the LiveWell Dynamic Annuity is subject to the risk of poor investment performance and can vary depending on the performance of the investment options you choose. Each investment option has its own unique risks. You should review the investment options before making an investment decision. The prospectus and/or summary prospectus contain this and other information. You or your client can visit srlivewell.com/prospectus, or call 866-747-3421 to obtain a current prospectus for the LiveWell Dynamic Annuity and its underlying investment options.

The LiveWell Dynamic Annuity® (AS207A [contract] and AR406A, AR407A, AR394A.2-CAP and AR394A.2-PR [riders, waivers and endorsements]) is issued by Midland National® Life Insurance Company, West Des Moines, Iowa 50266. The LiveWell® suite of variable annuities is not available in New York. Variable products are distributed by Sammons Financial Network®, LLC., member FINRA. Sammons Institutional Group®, Inc. provides administrative services. Sammons Financial Network®, LLC., Midland National® Life Insurance Company and Sammons Institutional Group®, Inc are affiliated companies and wholly owned subsidiaries of Sammons® Financial Group, Inc. Sammons Retirement Solutions® is a division of Sammons Institutional Group®, Inc.

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